

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (SCC)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee  
Macquarie Bank Limited

Name of Transferor  
Varde Investment Partners, L.P.

Name and Address where notices to  
transferee should be sent:

Court Claim # (if known): 18074-04  
Claim Amount: \$26,089,856.00  
Amount Transferred: \$26,089,856.00  
Date Claim Filed: 09/18/2009  
Debtor against claim filed: Lehman Brothers  
Holdings Inc.

Macquarie Bank Limited  
125 West 55th Street  
New York, NY 10019  
Contacts: Shaun Gembala  
Tel. No.: 212-231-6314  
Email: loan.public@macquarie.com  
Fax No: 212-231-2399

With a copy to:  
Robert Scheininger  
Sidley Austin LLP  
787 Seventh Avenue  
New York, NY 10019

Wire Instructions:  
Bank Name: Bank of New York Mellon, New York  
ABA 021-000-018  
SWIFT Code: IRVTUS3N  
Acct. No. 890-0055-375  
Beneficiary: Macquarie Bank Limited  
SWIFT Code: MACQAU2S  
CHIPS UID 236386  
Ref: Lehman Claim Trade with Varde

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   Date: April 29, 2014

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Byron den Hertog  
Division Director


Nathan Booker  
Associate Director

**EVIDENCE OF TRANSFER OF CLAIM**

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **VÄRDE INVESTMENT PARTNERS, L.P.** ("Seller") does hereby unconditionally and irrevocably sell, transfer and assign unto **MACQUARIE BANK LIMITED** ("Buyer") a pro-rata share of all rights, title and interest in and to the claims of Seller referenced as proof of claim number 18074-04, solely to the extent of the principal allowed amount of \$26,089,856.00 (the "Claim") against Lehman Brothers Holdings Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York ( the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (Scc) (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 29th day of April, 2014.



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| <b>SELLER:</b><br><br><b>VÄRDE INVESTMENT PARTNERS, L.P.</b><br><b>By: Värde Investment Partners G.P., LLC, Its General Partner</b><br><b>By: Värde Partners, L.P., Its Managing Member</b><br><b>By: Värde Partners, Inc., Its General Partner</b><br><br><br><br>Name: <b>Rodney M. Rayburn</b><br>Title: <b>Managing Director</b> | <b>BUYER:</b><br><br><b>MACQUARIE BANK LIMITED</b><br><br><br><br><br><br><br><br><br><br>Name: _____<br>Title: _____<br><br><br><br>Name: _____<br>Title: _____ |
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## EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **VÄRDE INVESTMENT PARTNERS, L.P.** ("**Seller**") does hereby unconditionally and irrevocably sell, transfer and assign unto **MACQUARIE BANK LIMITED** ("**Buyer**") a pro-rata share of all rights, title and interest in and to the claims of Seller referenced as proof of claim number 18074-04, solely to the extent of the principal allowed amount of \$26,089,856.00 (the "**Claim**") against Lehman Brothers Holdings Inc. (the "**Debtor**") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (SCC) (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 29th day of April, 2014.

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| <p>SELLER:</p> <p><b>VÄRDE INVESTMENT PARTNERS, L.P.</b><br/>By: Värde Investment Partners G.P., LLC, Its<br/>General Partner<br/>By: Värde Partners, L.P., Its Managing Member<br/>By: Värde Partners, Inc., Its General Partner</p> <p>_____</p> <p>Name:</p> <p>Title:</p> | <p>BUYER:</p> <p><b>MACQUARIE BANK LIMITED</b></p> <p><br/>_____</p> <p>Name: Byron den Hertog<br/>Division Director</p> <p>Title:</p> <p><br/>_____</p> <p>Name: Nathan Booker<br/>Associate Director</p> <p>Title:</p> |
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(Signed in Sydney, POA Ref: #938  
dated 22<sup>nd</sup> November 2012)